



COVID-19

DMO Impact and Response Scenario Planning









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UNCERTAIN TIMES





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HOW MIGHT WE GET THIS PANDEMIC UNDER CONTROL?

Successful quarantine measures

Effective treatment

Widespread vaccine

Scenarios for the economic impact of the COVID-19 crisis

GDP impact of COVID-19 spread, public health response, and economic policies

Virus spread and public health response

Effectiveness of the public health response in controlling the spread and human impact of COVID-19

Rapid and effective control of virus spread

Strong public health response succeeds in controlling spread in each country within 2-3 months

Effective response, but (regional) virus resurgence

Public health response initially succeeds but measures are not sufficient to prevent viral resurgence so social distancing continues (regionally) for several months

Broad failure of public health interventions

Public health response fails to control the spread of the virus for an extended period of time (e.g., until vaccines are available)

Virus contained, but sector damage;



Virus resurgence: slow long-term growth



Ineffective interventions

Self-reinforcing recession dynamics kick-in; widespread bankruptcies and credit defaults; potential banking crisis

downturn without economic recovery

A3 Virus contained, slow recovery



Virus resurgence; slow long-terr Muted World Recovery



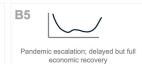
Pandemic escalation; slow progression towards economic recovery

Partially effective interventions

Policy responses partially offset economic damage; banking crisis is avoided; recovery levels muted







Highly effective interventions

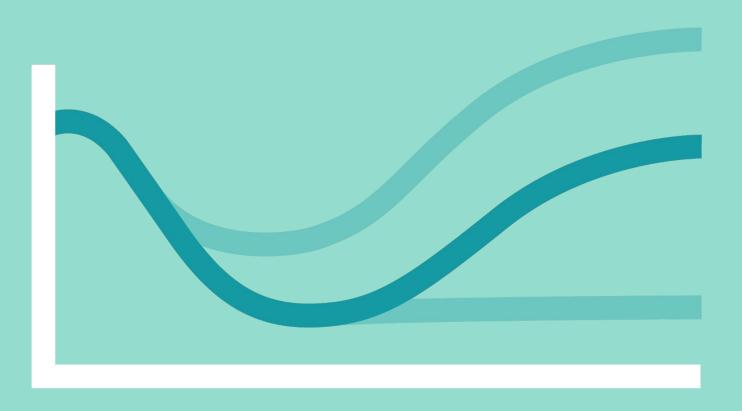
Strong policy responses prevent structural damage; recovery to precrisis fundamentals and momentum

Knock-on effects and economic policy response

Speed and strength of recovery depends on whether policy moves can mitigate self-reinforcing recessionary dynamics (e.g., corporate defaults, credit crunch)

Source: "Safeguarding our lives and our livelihoods: The imperative of our time," Sven Smit, Martin Hirt, Kevin Buehler, Susan Lund, Ezra Greenberg, and Arvind Govindarajan

McKinsey & Company





1. LEADERSHIP2. STRATEGY3. ACTIONS

LEADERSHIP IN UNCERTAIN TIMES

BE HUMAN



FOUR ELEMENTS OF LEADERSHIP DURING A CRISIS

Be human (communicate)

Be strong (act)

Be creative (change)

Be proactive (plan)

THIS IS YOUR CHANCE TO STEP UP AND MAKE A DIFFERENCE.

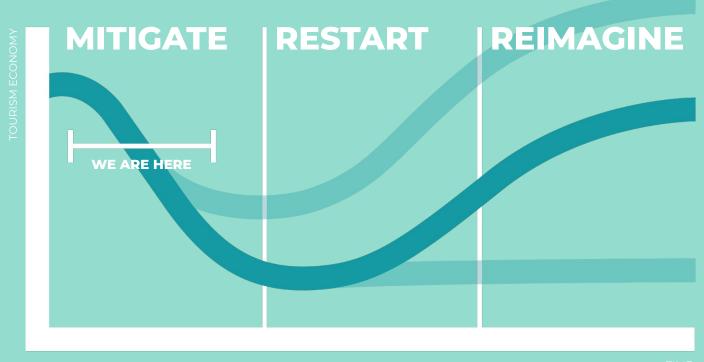
Don't be afraid

Rise up to the challenge

You have nothing to lose

STRATEGY IN UNCERTAIN TIMES

THREE PHASES OF FOCUS



TIME

MITIGATE

Take a leadership approach. Create agile plans to react to changes in phases of restriction while planning for a restart and reimagine the new reality. Take actions to minimize the impact of travel restrictions due to the pandemic.

RESTART

Once travel restrictions are permanently lifted, restart your industry by taking into account what will be available and who is most likely to rebuild reputation and economy.

REIMAGINE

Don't assume things will be the same as before. Reimagine a better future for industry, residents and the environment.



LEVEL 1 CLEAR ENOUGH FUTURE

Single view of the future



LEVEL 2 ALTERNATIVE FUTURES

Limited set of possible future outcomes, one of which will occur



LEVEL 3 RANGE OF FUTURES

Range of possible future outcomes



LEVEL 4 TRUE UNCERTAINTY

Not even a range of possible outcomes

MOST ARE RESPONDING LIKE THIS



LEVEL 1
CLEAR ENOUGH FUTURE



LEVEL 2
ALTERNATIVE FUTURES



LEVEL 3
RANGE OF FUTURES



LEVEL 4
TRUE UNCERTAINTY

LEVEL 1 CLEAR ENOUGH FUTURE

Single view of the future



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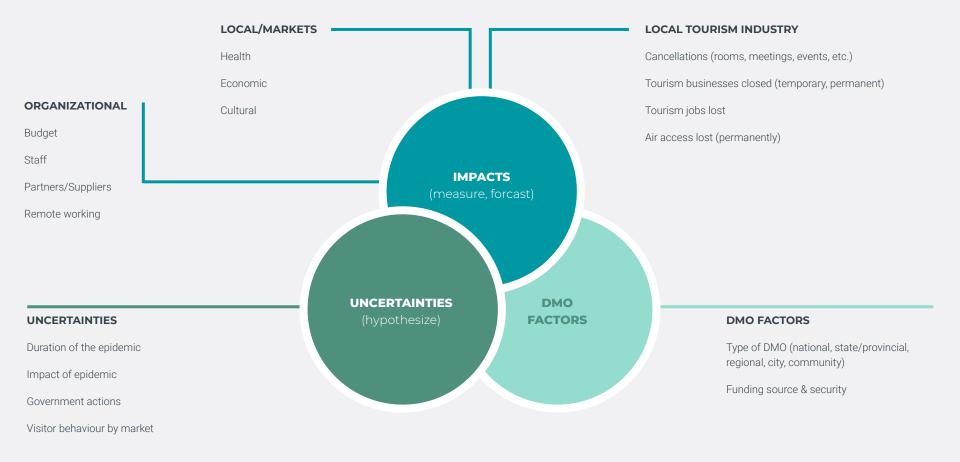
WE SHOULD BE RESPONDING LIKE THIS

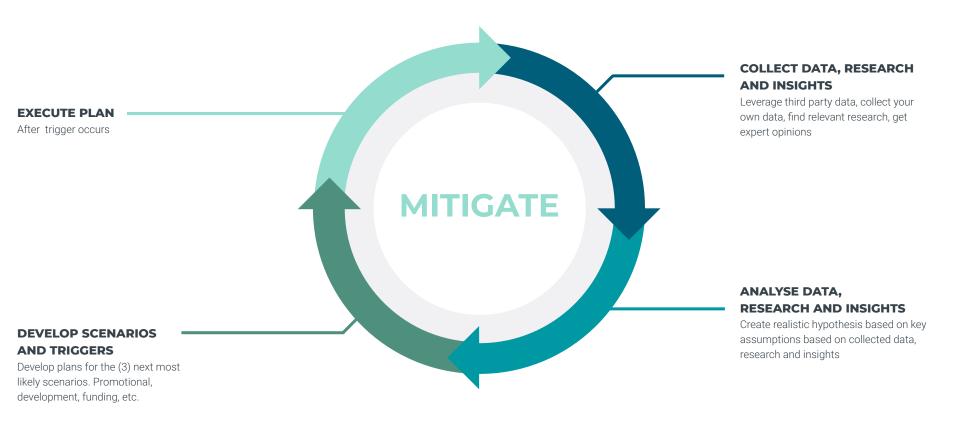


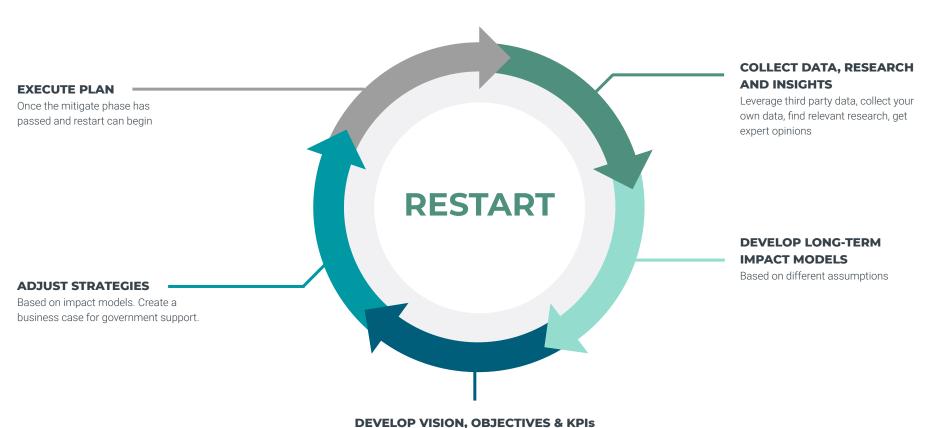
LEVEL 3
RANGE OF FUTURES



LEVEL 4 TRUE UNCERTAINTYNot even a range of







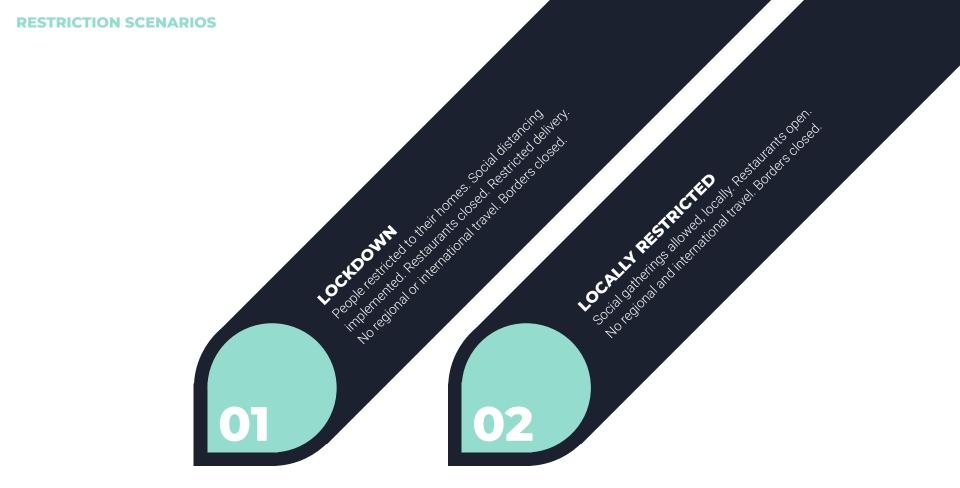
Engage and collaborate with industry, residents, government

ACTIONS IN TIME OF UNCERTAINTY

RESTRICTION SCENARIOS



PLACES WILL MOVE BACK AND FORTH THROUGH PHASES



SUPPORTING THE INDUSTRY

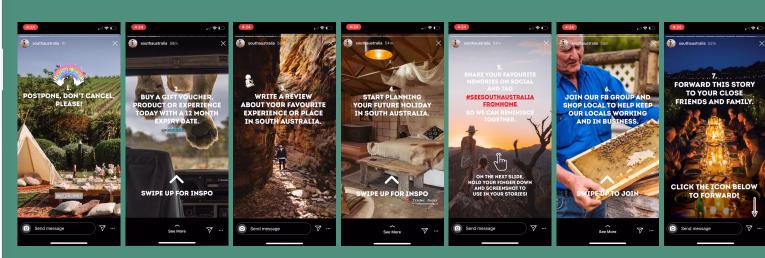
PRIORITY

The industry is being devastated by this pandemic and needs our full support.

KEY ACTIONS

- Encourage your industry to be creative in identifying new ways to generate revenue
- Lobby on your industry's behalf to open doors and change policies
- Rally your locals to support businesses that are still open
- Prepare a businesses case for government funding
- Advise industry on funding resources available
- Empathize with industry, facilitate connection and keep spirits up
- Open source approach to resources







Berkeley Mom Of Three Retweeted sgarly zhang @sgarly 2 hours ago

I donated \$100 to #BerkeleyReliefFund to help community business - small cafes, restaurants and shops. Despite such a small amount, I want to give my support.











#BERKELEYRELIE FUND

Community coming together to support small businesses, arts nonprofits, and residential tenants during the COVID-19 pandemic.





Home

About Share Promote

Apply FAQ Contact *Special Events *



Our businesses, nonprofits & residents need your help!



Berkeley City Council has approved \$3 million for emergency relief grants to small

Racing toward our goal

Latest Update

\$681,000

Goal = \$3,000,000 (match the city funds)



EVOLVE COMMUNICATIONS

PRIORITY

Communicating with your audiences based on their needs and current state.

KEY ACTIONS

- Be present & responsible: transparent, informative and visitor first
- Keep destination top-of mind while being sensitive to audience's realities
- Authenticity: stay true to your Place DNA®
- Highlighting the destination in creative ways
- Inspire civic pride
- Prepare for initiatives in upcoming phases



A Love Letter from Inuvik: Not Goodbye, Just See You Later.

If you ask anyone "What makes Inuvik special?" we are pretty sure the response would be "the people".

It is with this in mind that we are at this time turning our attention to protecting and supporting our most precious resource: our local residents, friends, families, & surrounding communities.

Here at Inuvik Tourism we also love our visitors and we can't wait to welcome you and show you what our #TrulyArctic lives are all about, but now is not the time.

Now is the time that we each need to do our part to support the global efforts to flatten the curve and respond to the ongoing effects of the current health crisis by practicing social distancing.

Here in the North and across the Arctic, many of us will be at home with our immediate families or out at our cabins and tents enjoying our incredible vast wilderness, fresh Arctic air, and harvesting from the land

We hope you will do the same where you are.

Keep well. Stay safe. Take care of each other.

We will see you later, when the time is right.

With Love 🧡

Inuvik, Northwest Territories, Canada



APRIL 2020 H H I N K

SUPPORT YOUR COMMUNITY'S NEEDS

PRIORITY

Be willing to step into a new role and address your community's greatest needs.

KEY ACTIONS

- Be willing to collaborate with other stakeholders (i.e. city officials, etc.)
- Activate pride of place
- Keeping your community's spirits up
- Engage local residents ambassadors and local influencers (i.e. local pride videos)



REORGANIZE & REALIGN

PRIORITY

Organizational and team adaptation to the new reality and shifting reality.

KEY ACTIONS

- Proactively develop a culture of empathy and caring
- Proactive operations for a remote team
- Realigning operational infrastructure
- Reviewing and re-assigning roles and organizational structure
- Replan your budget and team's role
- Using the right tools, systems, & technology
- Adjust or develop new processes to support productivity

SUMMARY

RECOMMENDATIONS

This is your time to lead.

Plan for multiple scenarios specific to your destination.

Let your tactics be guided by the level of travel restrictions.

Be willing to reinvent yourself and change how your organization operates.

KEY ACTIONS

Develop strong leadership practices and find support.

Develop and maintain scenarios to guide strategic planning.

Stay informed: collect new forms of data, research & insights.

Evolve your communications for each of the phases of restricted mobility.

Support your industry.

Support your community.

Restructure and realign your organization.

TODAY'S PRESENTATION

An introduction to;

THE THREE PHASES OF RECOVERY

WHAT WE CAN DO RIGHT NOW

- Leadership
- Scenario planning
- Action

PRESENTATIONS **DATA, STRATEGY AND PLANNING**

PRESENTATIONS

COMMUNICATIONS AND TACTICS

PRESENTATIONS **LEADERSHIP**



LET'S STAY IN THIS TOGETHER

Join us and your peers

COVID-19 support group for DMOs on Facebook

www.facebook.com/groups/DTtravelsupport



