

LEADING INDUSTRY IN UNCERTAIN TIMES







FRANK



SARAH

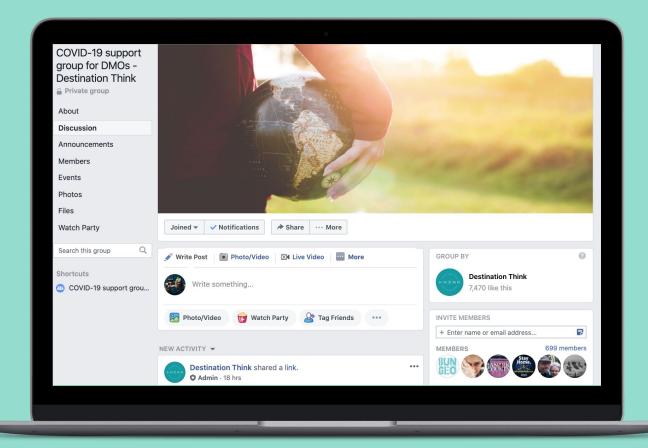


DAVID

UNCERTAIN TIMES



www.facebook.com/groups/DTtravelsupport



COVID-19 VIRTUAL FORUM

DAY BEFORE

STRATEGY

YESTERDAY

COMMS

TODAY

INDUSTRY

JOIN THE COVID-19 NETWORK

SUPPORT INITIATIVE

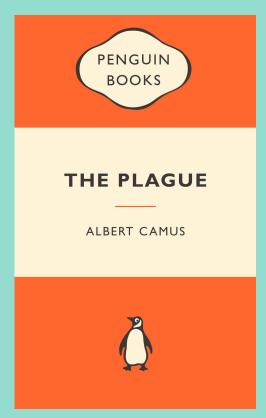
destinationthink.com/jointhenetwork

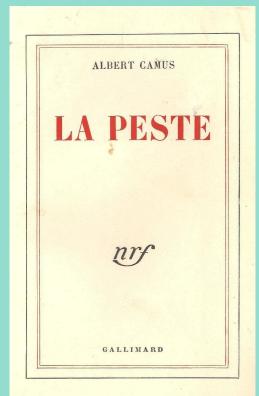
Tools and support you need to guide your <u>destination</u> through the COVID-19 pandemic.

- Weekly insights and data
- Planning resources
- Communications guidance and toolkits
- Playbooks for industry support
- And peer support groups

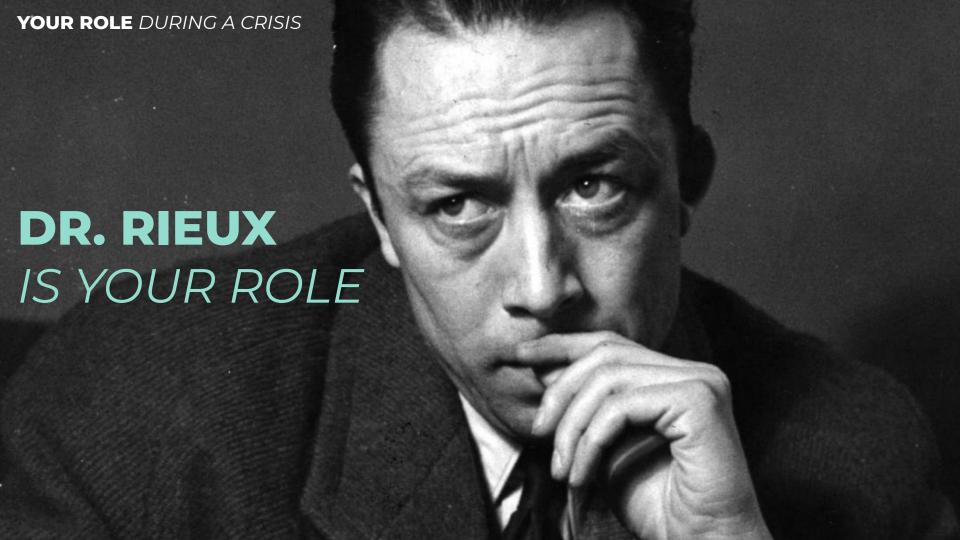
MANAGING AND LEADING YOUR INDUSTRY IN UNCERTAIN TIMES

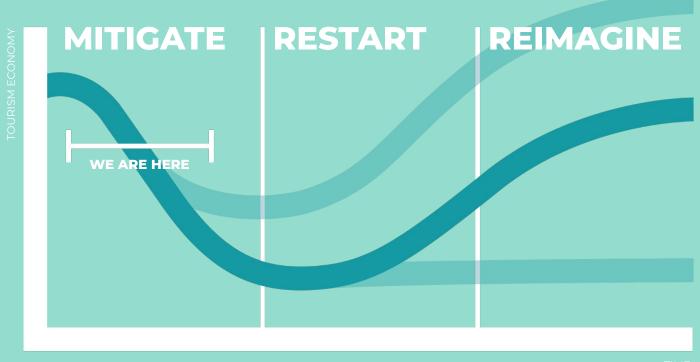
DIFFERENT **ATTITUDES** DURING A CRISIS





THE FATHER PANELOU THE COTTARD THE RAMENENBERT THE TARROU





TIME

3 STAGES OF LEADING YOUR INDUSTRY IN TIMES OF UNCERTAINTY

1. MITIGATE IMPACT2. RESTART YOUR INDUSTRY3. REIMAGINE TOURISM

MITIGATE IMPACT

NATURE OF THE IMPACT

Psychological

Financial

Health

SUPPORTING YOUR INDUSTRY

SUPPORTING YOUR INDUSTRY THROUGH COVID-19

BEING AN INDUSTRY LEADER MEANS BEING A COMMUNITY LEADER

Destinations are places where people work and live

No separation between 'the public' and 'stakeholders'

It is a time to **pivot**

1. CRISIS MANAGEMENT TEAM

RETHINK ROLES & REDEPLOY RESOURCES

Strategic (scenario-based) planning

Financial aid, guidance & support

Crisis communication

Crisis relief

Government relations & lobbying

2. AID IN RELIEF

SUPPORT YOUR COMMUNITY'S IMMEDIATE NEEDS

Secure food access

Stable housing

Health of tourism frontline staff

Symbolic behaviour (community spirit)

'Langford Cares' campaign to cover hotel expenses for frontline health care workers

Initiative gives back to health care staff living on the West Shore

NINA GROSSMAN / Apr. 7, 2020 1:50 p.m. / LOCAL NEWS / NEWS













A new campaign will help West Shore-dwelling frontline health care workers stay in hotels for free during the COVID-19 pandemic.

The City of Langford and United Way Greater Victoria are launching 'Langford Cares' to provide free stays at Langford's Four Points Sheraton hotel for West Shore workers who would like to take advantage of alternative accommodation away from their family.



Homeless to be shifted to five-star hotel to protect them from COVID-19

Web Desk On Mar 31, 2020



In an effort to protect homeless people from the novel coronavirus, they will be moved from the streets and into rooms at a \$260-a-night five-star hotel.

The West Australian government, under its 'Hotels with Heart' pilot, is planning to accommodate homeless people at Pan Pacific hotel in Perth.

The trial program is aimed at protecting the homeless and the community from the spread of COVID-19.

PARENTS

Window Scavenger Hunts Are Bringing Canadian Kids Together Nationwide

These crafts are great for both indoor AND outdoor time.







SUPPORTING INDUSTRY THROUGH FINANCIAL CRISIS

If possible, re-assign a person on your team to be a relief expert

Distill down and make sense of information for relevance

Open a phone line to provide guidance and support

Support industry operators in applying for relief funds

Support owners in supporting their team members

Mobilize local support

3. COMMUNICATION IN CRISIS

PRINCIPLES

Be human and empathetic

You probably can't overdue industry relations

Avoid over-reassurance

Acknowledge uncertainty

Share dilemmas

Give industry things to do (control)

Create resources

Mobilize local support



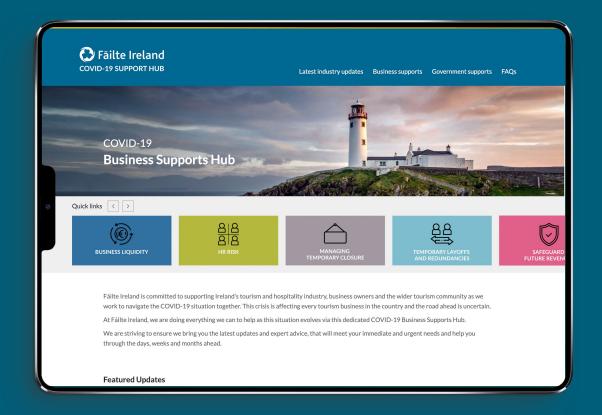


DBC Forecast on Impacts to the Tourism Industry

2020	– A – BEST CASE	-B- LIKELY CASE	– C – WORST CASE	2019
Industry Revenue Loss	-\$9.8 Billion	-\$16.8 Billion	-\$19.0 Billion	\$21.5 Billion
Industry Job Loss	-75,000	-130,000	-147,000	166,000
Government Tax Revenue Loss	-\$0.8 Billion	-\$1.4 Billion	-\$1.6 Billion	\$1.8 Billion



CREATE RESOURCES



SUBJECT:

Business liquidity

HR risk

Managing temporary closure

Temporary layoffs & redundancies

Safeguard future revenues

Jump starting sales

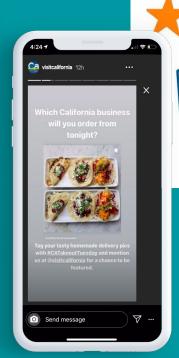
Operational guidance

Government support

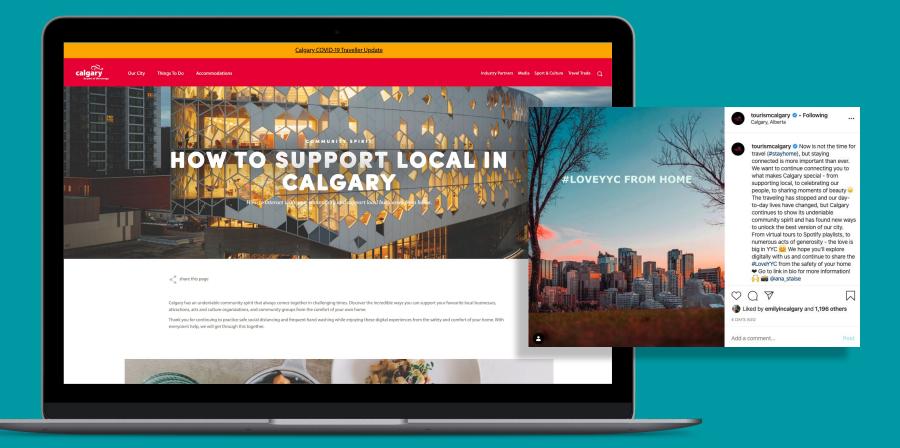
Brand & reputation

Employee wellbeing









4. ADAPTATION

LEADERSHIP IN ACTION

Engage your industry in collective problem solving

- Symbolic actions
- Response actions
- Contingent/"if-then" actions

Create forms for engagement - harness people's concern

- Strike a task force
- Hold virtual workshops (ideation, planning, problem solving)
- Open your phone-lines

KEY TAKEAWAYS

- 1) It is time to pivot
- 2) Pause. Determine focus for mitigation activities
- 3) Lead collective problem solving
- 4) Uncover possibilities

RESTART YOUR INDUSTRY

FIGHT AMNESIA

Review all the lessons learned, including the need to improve risk assessment and crisis preparedness.

Create Tourism Emergency Plans and fully embrace the principles of crisis preparedness and management in the tourism sector.

Ensure inclusion of tourism in national emergency mechanisms and response systems.

CAMPAIGNS

Destinations around the world will be doing the same thing: inviting visitors back.

Zag. While everyone else zigs.

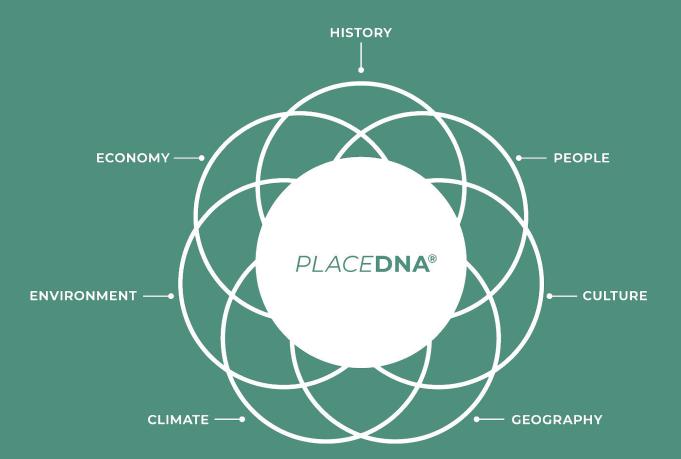
Root restart campaigns in civic pride and Place DNA^R.

BE SYMBOLIC





BE YOURSELF



CREATE NEW PARTNERSHIPS

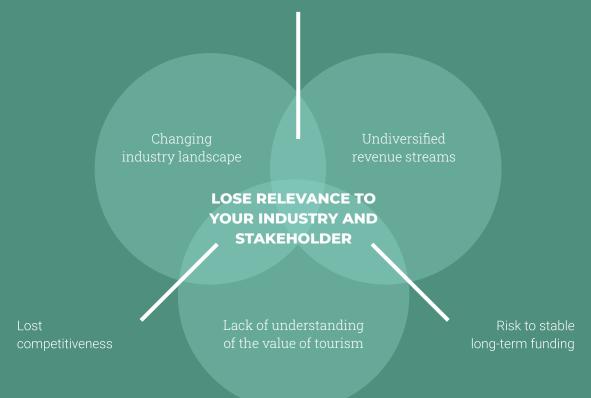
CREATE NEW PARTNERSHIPS

- New role of DMO
- New landscape of DMOs
- Create a restart committee
- Partner with digital investment platforms

DIVERSIFY

Reduced ability to adjust strategies

DIVERSIFY



DIVERSIFY

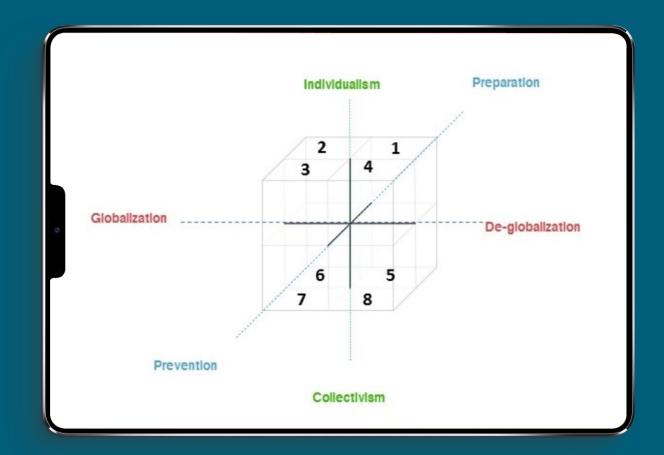
- Avoid dependence on one single activity or market
- Address the underlying shifts in demand
- New tourism experiences (rural regions, disadvantaged communities)
- Diversify pricing, revenue and funding
 - Temporary suspension
 - Relief fund
 - Flexible implementation of rules
 - Design special promotions

REIMAGINE TOURISM



REIMAGINE

THE FIRST SIGNS



THE FUTURE OF TRAVEL
EPISODE 1: MICHAEL LEVIE
COO, CITIZENM

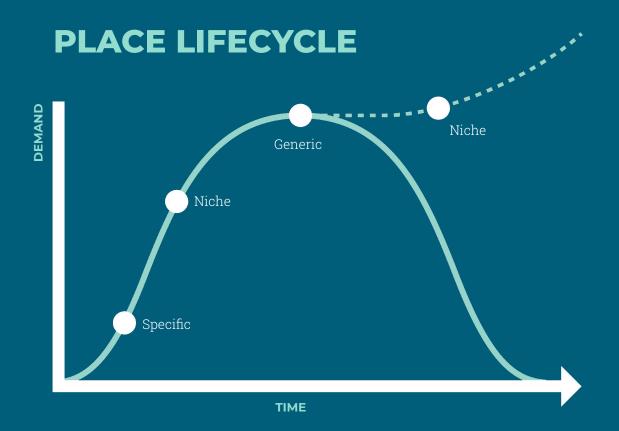


REIMAGINE

REDEVELOP

REDEVELOP

- Invest in infrastructure (or not)
- Incentivize digital transformation
- Reconsider skills and develop human talent



REDEVELOPMENT WILL BE COMMUNITY BASED IN TWO WAYS...

COMMUNITY BASED PART ONE: INSIDE



Cities have the capability of providing something for everybody, only because, and only when, they are created by everybody.

— Jane Jacobs —





$$P = \sum Pe + Exc + Inc$$

COMMUNITY BASED PART ONE: OUTSIDE







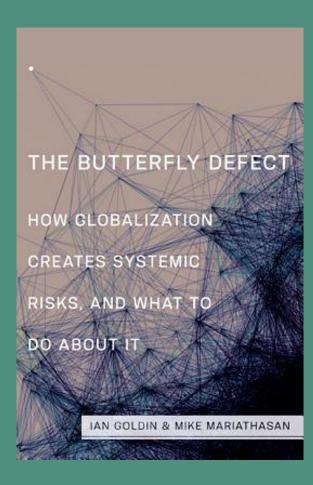








RETHINK TOWARDS A NEW NORMAL



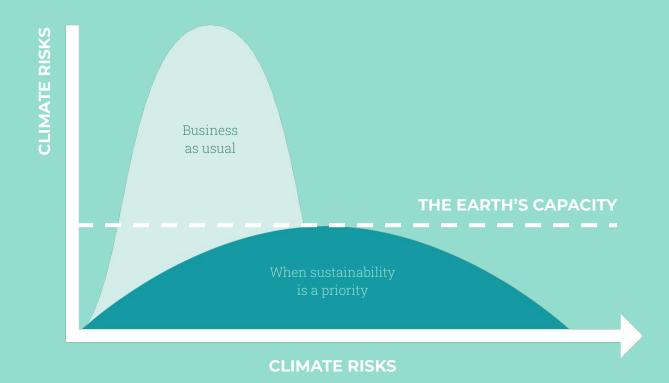
CIRCULAR

- Rent electric cars (eg. Werfenweng, Austria)
- Redistribution of food waste (eg. *Too Good to Go, Olio*)
- Tap (drinkable water app)





NEW ZEALAND **REIMAGINE** RETHINK OF PLENTY TĂPOI TE MOANANUI Ă TOI / TOURISM BAY OF PLENTY TOURISM WITH PURPOSE A PLAN FOR REGENERATIVE TOURISM





6 KEY TAKEAWAYS

- 1) Fight, don't deny
- 2) Be creative in adaption
- 3) Community at the heart, start planning
- 4) Recovery is an illusion
- 5) Redevelop and cocreate
- 6) The future is now

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LIVE QUESTIONS

LET'S STAY IN THIS TOGETHER

Join us and your peers

COVID-19 support group for DMOs on Facebook

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